



Key Terms

Project In a business sense, a project is an undertaking that will

accomplish a specific task, such as the launch of a new product, an office party, or writing a

report.

Project Management The art of aligning resources and schedules to accomplish all of the tasks required for a project.

Resource A person or thing that will be

used to accomplish a task. For example, wood and carpenters would both be resources needed

to build a house.

Something that must be achieved Task

for your project to be successful. For example, wood must be used

to build a house.

Constraint Constraints restrict the start and

finish date of tasks.

Duration How long the task will take to

complete.

Work Labour needed to complete the

Units If a resource is needed to

complete the task, how much will

be required.

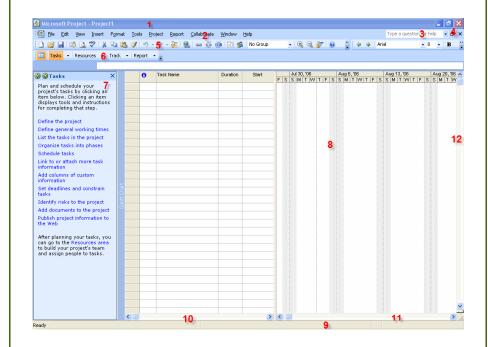
Effort-driven These types of tasks will be

completed by people.

Material driven

These types of tasks will be completed by resources.

The Project Interface



Title Bar (1) This tells you what program you're working in (Microsoft

Project) and what project (Project1). By default, Microsoft Project 2007 names unsaved projects Project1, Project2, and

so on.

Menu Bar (2) Click any of these commands to see a list of possible options,

then, click any of the options to perform that action.

Type a Question (3) If you have a question, type it here!

Document Controls (4)

These buttons let you minimize (), maximize/restore (), or close () a certain project or the Project application.

Toolbars (5, 6) Toolbars have icons, which are small buttons with pictures

that represent actions. When you click the button, that action

will happen. For example, you could click the 🔛 icon on the

standard toolbar and your project would save.

Task Panes (7) Task panes can display lots of different information, functional options, wizards, or links to other task panes or resources.

You can navigate through task panes almost like pages in a

browser.

Project Window (8) This is where you will enter your project's task information. In this image, you can see the task entry panel on the right and

the Gantt chart (with dates listed at the top like a timeline) on

Status Bar (9) This bar can provide information on the current status of your

application.

Scroll Bars (10, 11, 12) Use these bars to view different parts of your window. You

can use the arrows to move the view to the left or right, or drag the scroll bar to where you want it.

Keyboard Shortcuts

Open a new project	Ctrl + N
Save a file	Ctrl + S
Open a file	Ctrl + O
Print a project	Ctrl + P
Close Project	Alt + F4
Select All	Ctrl + A
Copy text	Ctrl + C
Cut text	Ctrl + X
Paste text	Ctrl + V
Undo last action	Ctrl + Z
Redo last action	Ctrl + Z
Find text	Ctrl + F
Replace text	Ctrl + H
New Task	Insert Key
Open Task Information	Shift + F2

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Entering a New Task

By default, Project will open to the task entry screen. Just type your task name and durations in the list.

Task Name	Duration
Capture Requirements	1 day?
Design the Components	10 days

Duration abbreviations:

m	Minute
h	Hour
d	Day
W	Week
mo	Month
у	Year

Calendar Types

There are three types of calendars in Microsoft Project:

Project calendar This is the main calendar that controls when

tasks are worked on and when resources

work on tasks.

Resource calendar Each resource can have its own calendar to

reflect its hours of availability.

Task calendar Sometimes a task will need to have its own

calendar to reflect its duration; for example, if

a machine will run 24 hours a day.

Fields Captured for a Baseline

Tasks Duration
Start
Finish
Work
Cost

Assignments Start Finish

Work Cost

Resources Work

Cost

Set Baseline

Set baseline

Baseline (last saved on Wed 8/9/06)

Set interim plan

Copy: Start/Finish

Into: Start1/Finish1

For:

Entire project

Selected tasks

Roll up baselines:

To all summary tasks

From subtasks into selected summary task(s)

Set as Default

Help

OK Cancel

There are also three base calendars, which are like calendar templates.

Standard Working time is set Monday through Friday, 8

am to 5 pm, with an hour (noon to 1 pm) set

aside for lunch.

Night Shift Working time is set Monday through Friday,

11 pm to 8 am, with an hour (3 am to 4 am)

set aside for lunch.

24 hours Working time is every day and hour of the

week; useful for resources (such as machines) that run constantly.

Constraint Types

Name	Description				
As Soon As Possible (ASAP)	All tasks start as soon as possible if you asked Project to schedule from the start date.	Flexible			
As Late As Possible (ALAP)	All tasks start as late as possible if you asked Project to schedule from the end date.	Flexible			
Start No Earlier Than (SNET)	eposity and carried possible date that				
Finish No Earlier Than (FNET)	and poon, are carried pooners and mar				
Start No Later Than (SNLT)	opening and rated percentage and and and				
Finish No Later Than (FNLT)	Specify the latest possible date that this task can finish.	Flexible			
Must Start On (MSO)	Specify the date that this task must start on.	Inflexible			
Must Finish On (MFO) Specify the date that this task must finish on.		Inflexible			

Task Types

Task Type	Explanation	If you change	Project recalculates	Effort or material driven
Fixed duration	Duration for these tasks will not change.	Units	Work	Either
		Duration	Work	
		Work	Units	
Fixed units (default task type)	This task's units will remain constant.	Units	Duration	Either
		Duration	Work	
		Work	Duration	
Fixed Work	This task's work will remain constant.	Units	Duration	Effort driven
		Duration	Units	
		Work	Duration	

Planning Your Project

- First, create a general outline of the project. You'll want to think about what the end result of the project will be. You'll also want to think about the general timeline, budget, and resources that you will have available.
- Next, create a task list. In this list you may want to specify how long each task is going to take, which tasks are going to be dependent on others, and which ones need to be broken down into sub-projects.
- Next, make a list of resources.
- Last but not least, think about your costs. You may even want to prepare a formal budget.

Printing Your Project

File - Print

Ctrl + P

Print icon () on the standard toolbar

Print Preview screen

Page Setup dialogue

Project Guide

